

**COMERCIO
PARTNERS**

CAPITAL

RC 1376952



Apel Asset
Limited
RC 606031



Interstate
Securities Limited
RC 69487



nörrenberger
Advisory
RC 1484102

ON BEHALF OF



RC 1345384

COMERCIO
PARTNERS

CAPITAL

ANNOUNCE THE RESULTS OF THE OFFER FOR SUBSCRIPTION (BY WAY OF A FIXED PRICE OFFERING) OF THE ₦809,318,000.00 19.4183% 182-DAY SERIES 1A, ₦472,393,000.00 19.6558% 270-DAYS SERIES 1B, AND ₦8,718,289,000.00 19.6893% 364-DAY SERIES 1C COMMERCIAL PAPERS UNDER THE ₦10,000,000,000 COMMERCIAL PAPER ISSUANCE PROGRAMME

ALLOTMENT ANNOUNCEMENT

SUMMARY OF THE OFFER FOR SUBSCRIPTION

SERIES 1A

- Series 1A CP notes were offered at a discount rate of 19.4183% and an effective yield of 21.5000%.
- Under the terms of the offer, 22 applications for 809,318 units of the Series 1A CPs were received.
- All the 22 applications for 809,318 units accepted for processing were fully allotted.
- No applications were rejected.
- With respect to the Series 1A Pricing Supplement dated 17th February 2026, the breakdown of orders eligible for allotment is indicated in the table below:

Range (units)	No. of Participants	Units applied for	Units Allotted	Holdings %	Cumulative Units
1 - 100,000	20	477,157	477,157	58.96%	477,157
100,001 - 500,000	2	332,161	332,161	41.04%	809,318
500,001 - 1,000,000	0	0	0	0.00%	809,318
1,000,001 - 5,500,000	0	0	0	0.00%	809,318
Total	22	809,318	809,318	100.00%	

SERIES 1B

- Series 1B CP notes were offered at a discount rate of 19.6558% and an effective yield of 23.0000%.
- Under the terms of the offer, 18 applications for 472,393 units of the Series 1B CPs were received.
- All the 18 applications for 472,393 units accepted for processing were fully allotted.
- No applications were rejected.
- With respect to the Series 1B Pricing Supplement dated 17th February 2026, the breakdown of orders eligible for allotment is indicated in the table below:

Range (units)	No. of Participants	Units applied for	Units Allotted	Holdings %	Cumulative Units
1 - 100,000	17	341,680	341,680	72.33%	341,680
100,001 - 500,000	1	130,713	130,713	27.67%	472,393
500,001 - 1,000,000	0	0	0	0.00%	472,393
1,000,001 - 5,500,000	0	0	0	0.00%	472,393
Total	18	472,393	472,393	100.00%	

SERIES 1C

- Series 1C CP notes were offered at a discount rate of 19.6893% and an effective yield of 24.5000%.
- Under the terms of the offer, 37 applications for 8,718,289 units of the Series 14 CPs were received.
- All the 37 applications for 8,718,289 units accepted for processing were fully allotted

ALLOTMENT ANNOUNCEMENT

- No applications were rejected.
- With respect to the Series 1C Pricing Supplement dated 17th February 2026, the breakdown of orders eligible for allotment is indicated in the table below:

Range (units)	No. of Participants	Units applied for	Units Allotted	Holdings %	Cumulative Units
1 - 100,000	30	616,494	616,494	7.07%	616,494
100,001 - 500,000	4	1,001,650	1,001,650	11.49%	1,618,144
500,001 - 1,000,000	2	2,000,000	2,000,000	22.94%	3,618,144
1,000,001 - 5,500,000	1	5,100,145	5,100,145	58.50%	8,718,289
Total	37	8,718,289	8,718,289	100.00%	

The Series 1A, 1B & 1C Commercial paper notes have been registered with the Securities and Exchange Commission and will be credited into the specified depository accounts of successful applicants by Central Securities Clearing System Limited (CSCS).

COMERCIO
PARTNERS

CAPITAL